

Approvals Page

Version 1

Prepared for:
Steering Committee

Prepared by:
Sarah Robinson
January 23, 2019

Table of Contents

| | |
|---|----------|
| TABLE OF CONTENTS | 2 |
| OVERVIEW | 3 |
| <i>Angular Platform Standards</i> | 3 |
| APPROVALS | 4 |

Overview

LatitudeLearning will engineer a new *Pending Approvals* page on the Angular platform to replace the following ASPX pages:

1. Pending Enrollments (/registration/user/approve_list2.aspx)
2. Pending Interests (/interests/user/pending_interests2.aspx)
3. Pending Registrations (/registration/user/approve_selfregistration2.aspx)

This page will display all pending enrollment, interest, and registration requests submitted by the user's employees, as scoped by his *My People* page.

Angular Platform Standards

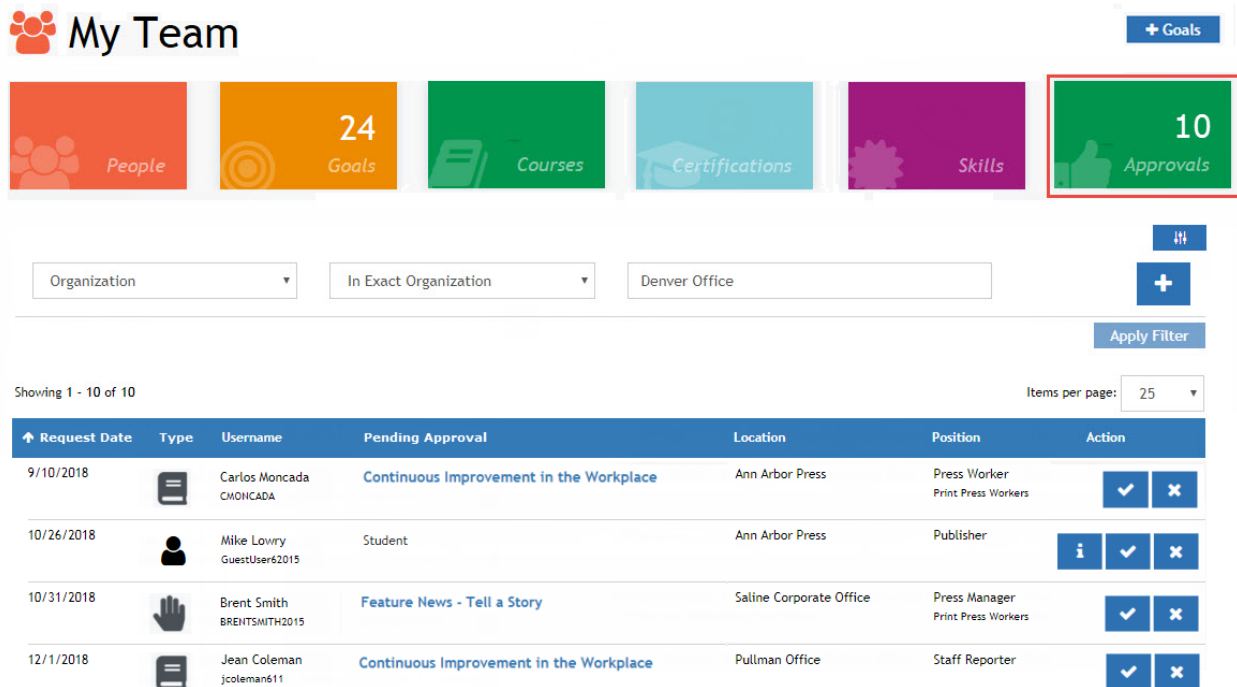
See document on Sharepoint here: <https://sharepoint.colatitude.com/Shared%20Documents/Forms/AllItems1.aspx?RootFolder=%2fShared%20Documents%2fLMS%20Team%20Documents&FolderCTID=&View=%7bED715CC1-B382-48EC-A0DF-7504EDCE9693%7d>

Approvals

LatitudeLearning will engineer a new *Pending Approvals* page on the Angular platform to replace the following ASPX pages:

4. Pending Enrollments (/registration/user/approve_list2.aspx)
5. Pending Interests (/interests/user/pending_interests2.aspx)
6. Pending Registrations (/registration/user/approve_selfregistration2.aspx)

This page will display all pending enrollment, interest, and registration requests submitted by the user's employees, as scoped by his *My People* page.



My Team + Goals

People | Goals 24 | Courses | Certifications | Skills | **Approvals 10**

Organization: [v] In Exact Organization: [v] Denver Office [input type="text"] + [icon]

Apply Filter

Showing 1 - 10 of 10 Items per page: 25 [v]

| Request Date | Type | Username | Pending Approval | Location | Position | Action |
|--------------|------|-------------------------------|---|-------------------------|--------------------------------------|---|
| 9/10/2018 | | Carlos Moncada CMONCADA | Continuous Improvement in the Workplace | Ann Arbor Press | Press Worker Print Press Workers | <input checked="" type="checkbox"/> <input type="checkbox"/> |
| 10/26/2018 | | Mike Lowry GuestUser62015 | Student | Ann Arbor Press | Publisher | <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> |
| 10/31/2018 | | Brent Smith BRENTSMITH2015 | Feature News - Tell a Story | Saline Corporate Office | Press Manager Print Press Workers | <input checked="" type="checkbox"/> <input type="checkbox"/> |
| 12/1/2018 | | Jean Coleman jcoleman611 | Continuous Improvement in the Workplace | Pullman Office | Staff Reporter | <input checked="" type="checkbox"/> <input type="checkbox"/> |

A. User can click the **[Filter>]** button and edit criteria to refine the list by:

- None
- Organization
- Position
- User

Results List is sorted by "Request Date", ordered earliest to latest. Null result set should display standard message: There are no pending requests.

Standard columns will populate user data:

- Request Date, Username, Location, Position

Each type of approval will display different icons and data in columns:

- B. Enrollment
 - Type: Book icon
 - Pending Approval: Course Name
 - Action: Approve, Deny
- C. Interest
 - Type: Hand icon
 - Pending Approval: Course Name
 - Action: Approve, Deny
- D. Registration
 - Type: User icon
 - Pending Approval: Role
 - Action: Change and Approve, Approve, Deny

When icon is clicked, each record should expand to reveal details.

- A. Enrollment
 - Column 1: Course Code, Type, Duration, Tuition
 - Column 2: Delivery Method
 - Column 3: Offering Start (Date), Facility, Qualified (Yes/No). Hide column if null.
- B. Interest
 - Column 1: Course Code, Type, Duration, Tuition
 - Column 2: Delivery Method
 - Column 3: Offering Preference (Locale, Business Unit, Any), Facility, Qualified (Yes/No). Hide column if null.
- C. Registration
 - Column 1: Email, Preferred Language, Custom field (as needed)
 - Column 2: User Group, Custom field (as needed). Hide column if null.

Action buttons display according to request type.

- A. Enrollment
 - Check = Approve
 - X = Deny
 - Prompts modal confirmation window with required "Reason" field. Add "reason" entry to course transcript.
- B. Interest
 - Check = Approve
 - X = Deny
 - Prompts modal confirmation window with required "Reason" field. Add "reason" entry to interest transcript.
- C. Registration
 - Check = Approve
 - X = Deny
 - Information [i] = Update and Approve
 - Prompts modal popup with current update options.



- Display: Firstname Lastname, Username, Email, Custom field (as needed)
- Edit: Location, Position, Role, Custom field (as needed)
- Submit buttons: Approve, Cancel